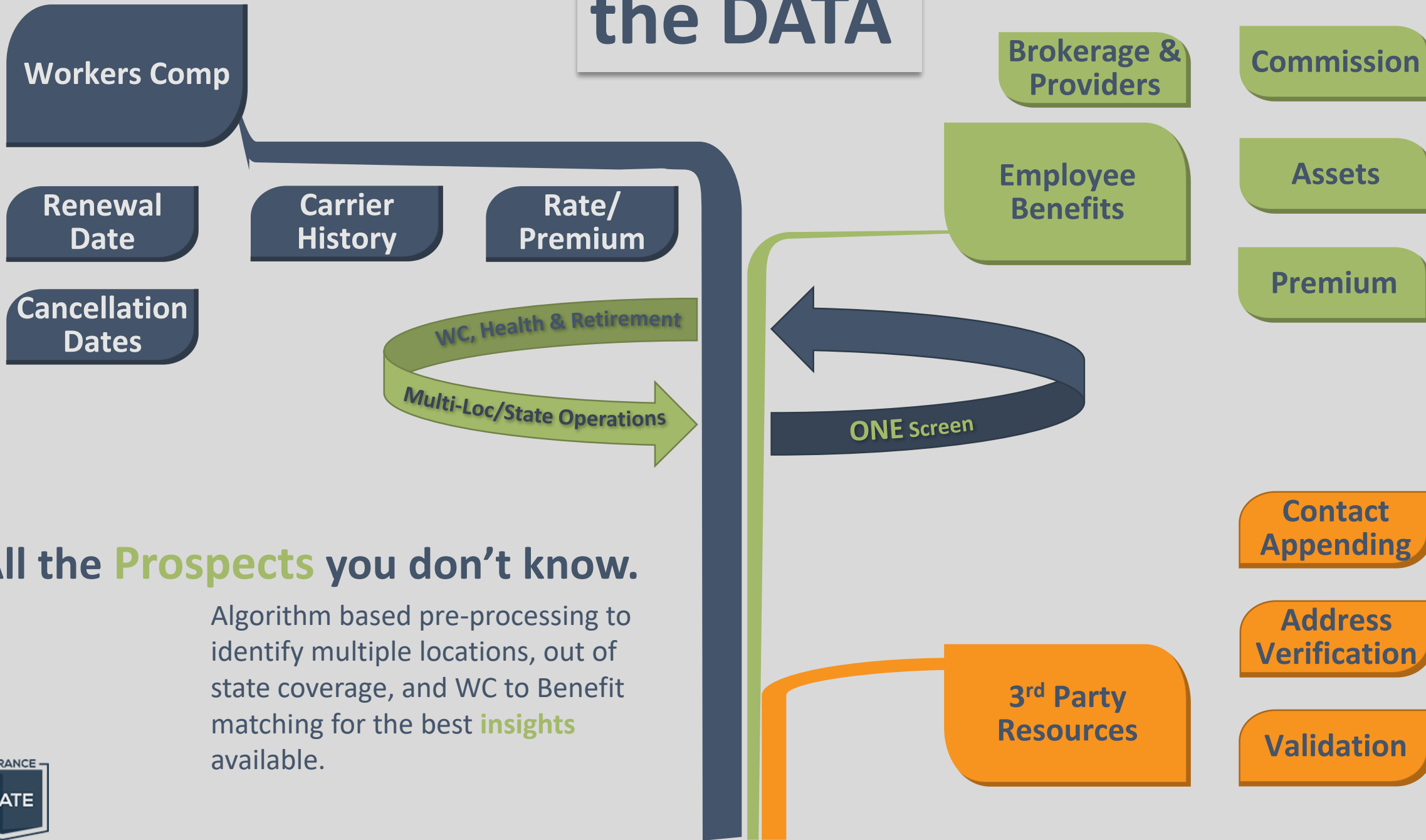
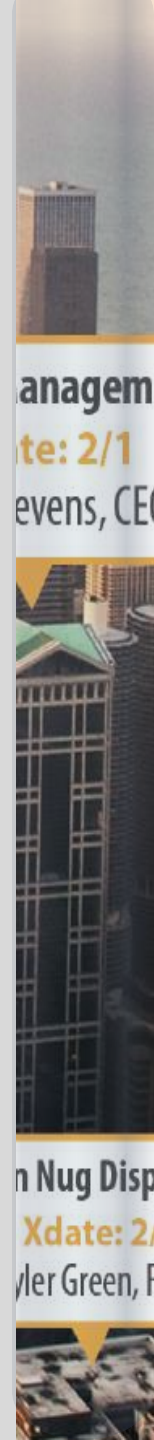


the DATA



All the **Prospects** you don't know.

Algorithm based pre-processing to identify multiple locations, out of state coverage, and WC to Benefit matching for the best **insights** available.



the SOFTWARE

INDUSTRY RELEVANT TARGETING

Like WC expiration date, Carrier, Industry & Size

Or Assets, Commission, Premiums, Providers & Brokerage

REAL-TIME OWNER VISIBILITY

Check out upcoming appointments, notes and other activity for your whole sales team, directly from your Dashboard.

NO MORE WONDERING

What your sales team is doing

NO MORE BLIND SALES CALLS

To active prospects or clients

NO MORE DUPLICATES

Cluttering your AMS/CRM


XDATE



BUILT-IN TALKING POINTS

Like Carrier Market Share, YoY changes, LCM analysis, & Premium History

PIPELINE MANAGEMENT

Vote on our Contacts or add your own. Schedule follow ups, appointments, and track progress from first click-to-call to issuing the Binder. 

your AGENCY



WC Master

Benefit Master

Unlimited access for 1-3 users to a single state

Starts at \$100/mo with no commitment

Built for Scale – add states and users any time. Discounts for 6+ users!

Built for Growth – effective enhancements like Carrier Search or Export Pkg available

Unlimited access for 1-3 users to a single state

Starts at \$50/mo with no commitments (\$25/mo as an add-on!)

See it in action –

<https://insurancexdate.com/tutorials.php>

State & Data Availability –

<https://insurancexdate.com/states.php>

Learn more or sign up for a Demo –

<https://insurancexdate.com>



our PLAN

& Benefits

Commercial Insurance Prospecting Data & Software
Generate Leads. Win New Business

Parker Machine Co
Xdate: 2/1
Scott Parker, President

Liberty Management
Xdate: 2/1
Bill Stevens, CEO

Roofing
Xdate: 2/1
Lendal, Owner

Baker Automotive
Xdate: 2/1
Brad Evans, Partner

Green Nug Dispensary
Xdate: 2/2
Tyler Green, Founder